



CARR'S

MILLING INDUSTRIES PLC

Dear Shareholder

General Meeting – Proposed Name Change

I am writing to you following the most recent Board meeting, at which the Directors unanimously agreed to call a General Meeting to put a special resolution to the Shareholders on a change of company name, from Carr's Milling Industries PLC to Carr's Group plc. Enclosed with this letter is a proxy voting card and the Notice of the General Meeting which will be held at 9.00am on 31 March 2015 at The Premier Inn Carlisle – M6 J44, Parkhouse Road, Carlisle, CA3 0JR.

Some of you will remember that at the AGM in January 2014, a special resolution was passed to change the name. The Company was unable to proceed with the name change at that time, however legislation regarding company names changed on 1 February 2015. This enables the Company to change its name to Carr's Group plc, which the Board believes more accurately reflects the nature of the Company.

The rationale for changing the Company name remains the same: the Company is a group diverse in both geography and operations. The Board fully endorses the name change; we believe it is a better descriptor of our international business and a positive step forward for the Company.

If the resolution is passed by Shareholders, the Company will use a new logo which will complement the new name and the Company's activities. There will be no changes to either the names or logos of any other companies within the Group. Existing share certificates remain valid and no replacement certificates will be issued.

Should you have any questions regarding the General Meeting or the name change, please contact Katie Sinclair, Company Secretary, at katie.sinclair@cmiplc.co.uk or on 01228 554 600.

Yours sincerely

C N C Holmes
Chairman